

Kasasa Account Change Form

Checking Accounts:

Name(s): _____

Email: _____

Please change my existing account (#) _____ from a (**Kasasa or Everyday Checking**) to a:

- | | |
|--|---|
| <input type="checkbox"/> Kasasa Cash Checking | <input type="checkbox"/> Kasasa Cash Back Checking |
| <input type="checkbox"/> Kasasa Cash Saver Checking | <input type="checkbox"/> Kasasa Cash Back Saver Checking |
| <input type="checkbox"/> Everyday Checking | |

*If there's a savings account, the savings account must be switched to reflect the checking account.

Signer #1 _____	Date: _____
Signer #2 _____	Date: _____
Signer #3 _____	Date: _____
Signer #4 _____	Date: _____

Savings Accounts

Name(s): _____

Email: _____

Please change my existing account (#) _____ from a (**Kasasa or Everyday Savings**) to a:

- | | |
|---|--|
| <input type="checkbox"/> Kasasa Cash Saver Savings | <input type="checkbox"/> Kasasa Cash Back Saver Savings |
| <input type="checkbox"/> Everyday Savings | <input type="checkbox"/> |

Signer #1 _____	Date: _____
Signer #2 _____	Date: _____
Signer #3 _____	Date: _____
Signer #4 _____	Date: _____

*If Joint account, all owners must sign

For Bank Use Only:

- | | |
|---|---|
| <input type="checkbox"/> Verified interest method used
(No Interest for Cash Back) | <input type="checkbox"/> Check savings statement Cycle
(Kasasa is monthly) |
| <input type="checkbox"/> Linked checking and savings in codes | <input type="checkbox"/> Ensure email is in the system |
| <input type="checkbox"/> Changed savings account to
reflect checking | <input type="checkbox"/> |

Date: _____	Completed by: _____
Identification: _____	Verified by: _____